

Message Text

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ACTION EB-07

INFO OCT-01 EUR-12 ISO-00 CIAE-00 INR-07 NSAE-00 COME-00

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R 240550Z SEP 76

FM AMEMBASSY LONDON

TO SECSTATE WASHDC 5821

INFO AMCONSUL FRANKFURT

UNCLAS LONDON 15146

E.O. 11652: N/A

TAGS: EMIN, BPUB

SUBJECT: MINERALS/METALS DATA

REF: SECSTATE 232434

1. OUR INITIAL ROUND OF CONTACTS HAS NOT TURNED UP
VERY USEFUL LEADS FOR DATA PROCESSING ARRANGEMENT SUCH
AS ENVISAGED IN REFTEL. FOLLOW:

(A) GOVERNMENT -- DISCUSSED BRIEFLY WITH MICHAEL
JOHNSON OF DOI, WHO KNEW OF NO USEFUL SOURCES WITHIN
GOVERNMENT.

(B) RUDOLF WOLFF & COMPANY -- CALLED DAVID WAITE,
WHO SAID COMPUTERIZATION NOT USED ON PHYSICALS BY HIS
FIRM. RUDOLF WOLFF DOES MAINTAIN A RAPID COMMUNICATION
SYSTEM FOR MARKETING DATA FOR CUSTOMERS, BUT WAITE
FELT THIS SERVICE, INCLUDING LME MOVEMENTS, WOULD
READILY BE AVAILABLE COMMERCIALY FROM US FIRMS. WILL
FOLLOW UP ON THIS ASPECT ONLY IF DEPARTMENT INTERESTED.

(C) WORLD BUREAU OF METAL STATISTICS -- TELEPHONED
DAVIES IN BIRMINGHAM. HE IS NOT COMPUTERIZED, BUT DOES
MAINTAIN EXCELLENT DATA COMPILED IN TRADITIONAL MANNER.
HE CLAIMS TO BE BEST SOURCE OF PRIMARY DATA ON COPPER
IN WORLD (THEY FURNISHED DATA, DAVIES SAID, TO CRU FOR
THEIR COPPER STUDIES). LESS GOOD ON OTHER NON-FERROUS
METALS. WHILE BUREAU NOT PRESENTLY CONSTITUTED FOR
COMPUTER NOT, DAVIES EXPRESSED INTEREST IN POSSIBLY
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COLLABORATING. HE SUGGESTED DEPARTMENT PURSUE MATTER,

IF IT HAS NOT ALREADY DONE SO, WITH THEIR CORRESPONDENT
IN U.S., BILL LAMBERT, AMERICAN BUREAU OF METAL
STATISTICS.

(D) LME -- WE HAVE NOT APPROACHED LME AND DOUBT THEY
HAVE RESOURCES. ST JOHN MAY WISH DISCUSS AT TIME OF
HIS VISIT, OCTOBER 6. COULD ALSO DISCUSS WITH BEN GUNN
OF BANK OF ENGLAND.

2. WE NOTE DEPARTMENT DID NOT INCLUDE COMMODITIES
RESEARCH UNIT. WAS THIS INTENTIONAL? OUR IMPRESSION
IS THAT CRU IS MORE ANALYSIS ORIENTED THAN DATA
COLLECTION ORIENTED, BUT PERLMAN SURELY KNOWS LOCAL
RESOURCES AS WELL AS ANYONE HERE. WE WILL CONTACT IF
DEPARTMENT DESIRES.

ARMSTRONG

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